



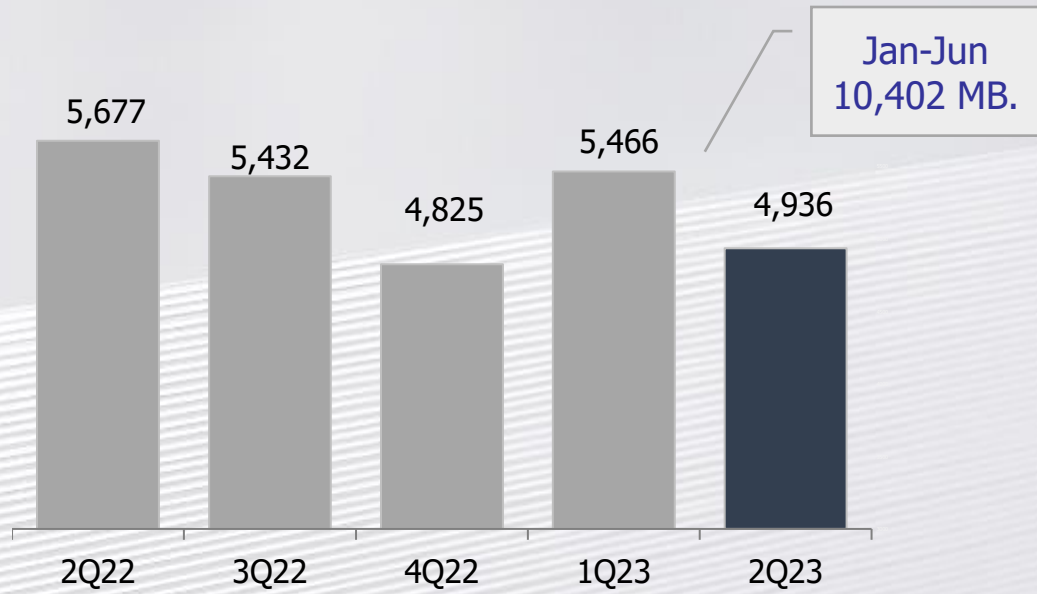
TMT STEEL PUBLIC COMPANY LIMITED

**Analyst Meeting 3/2023
August 24, 2023**

Agenda

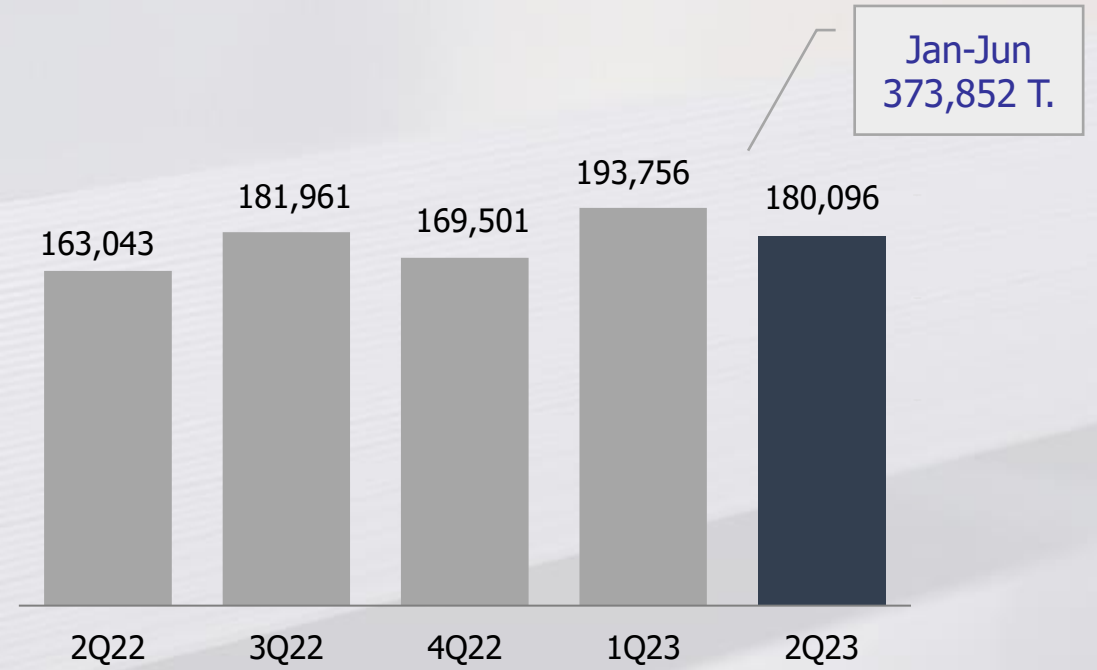
- FINANCIAL HIGHLIGHTS
- STEEL CONSUMPTIONS
- INFORMATION UPDATE

SALES VALUE
(Million Baht)

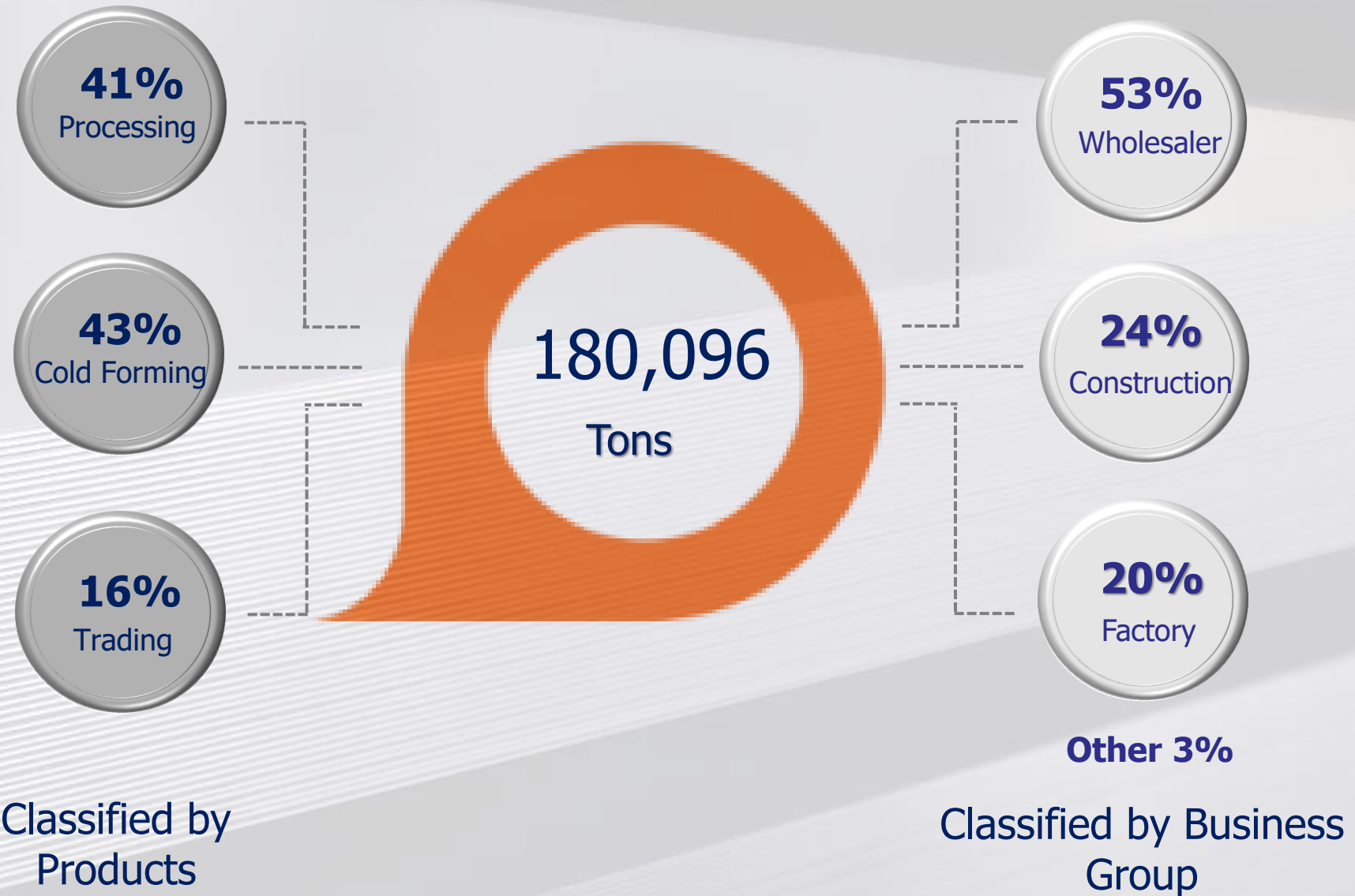


-9.68% QoQ
-13.05% YoY

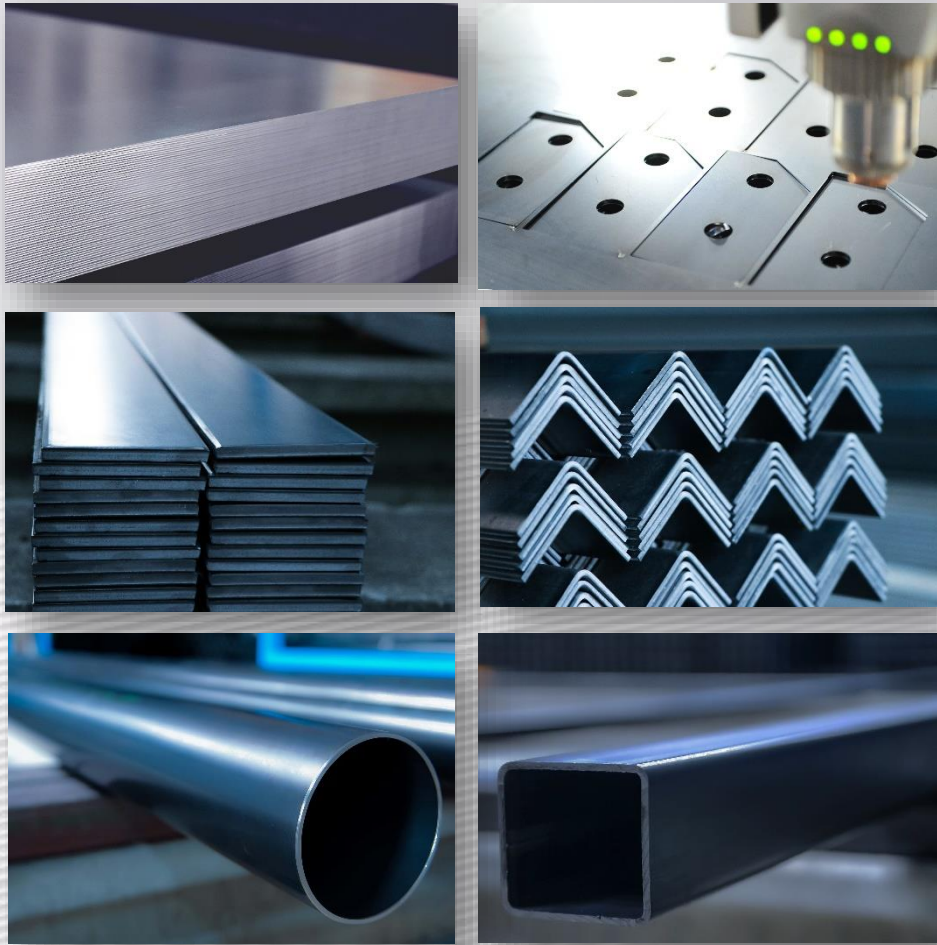
SALES VOLUME
(Tons)



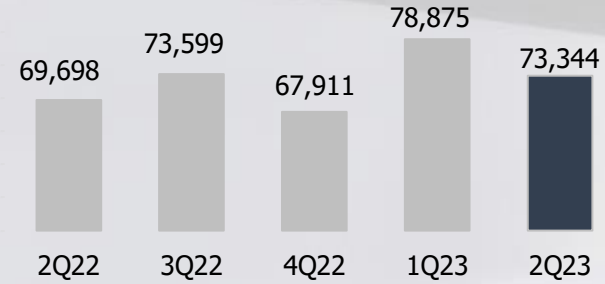
-7.05% QoQ
+10.46% YoY



Sales Volume: Classified by Product

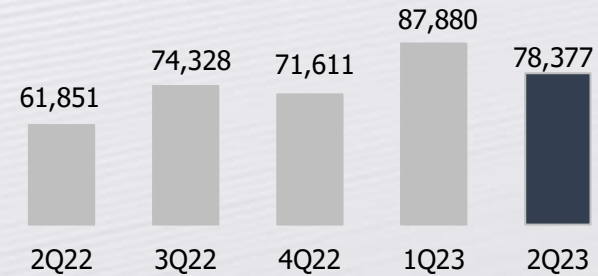


PROCESSING (TON)



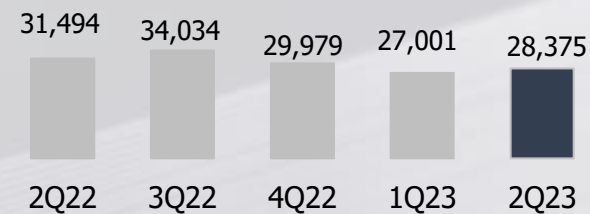
-7.01% QoQ
+5.23% YoY

COLD FORMING (TON)



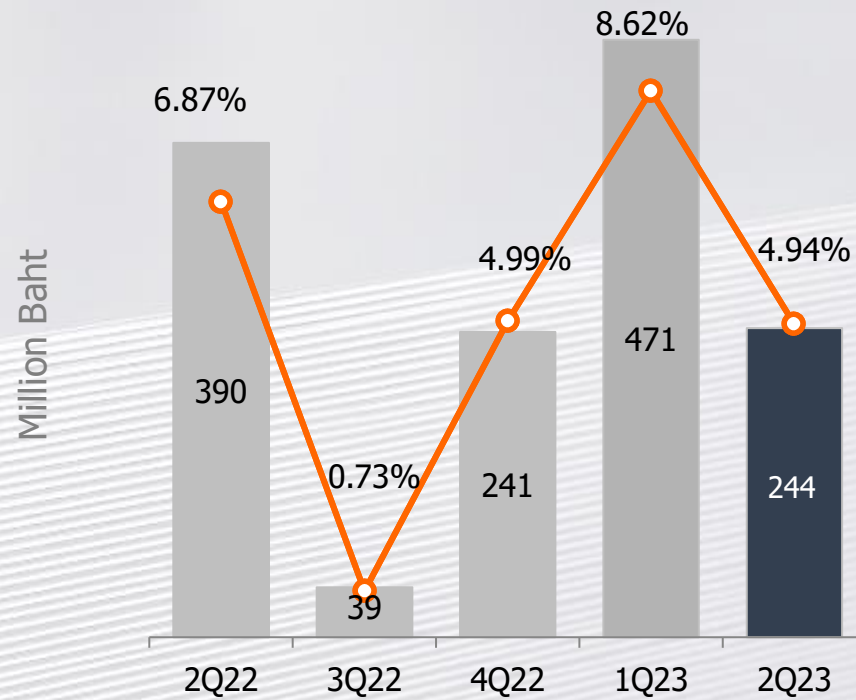
-10.81% QoQ
+26.72% YoY

TRADING (TON)



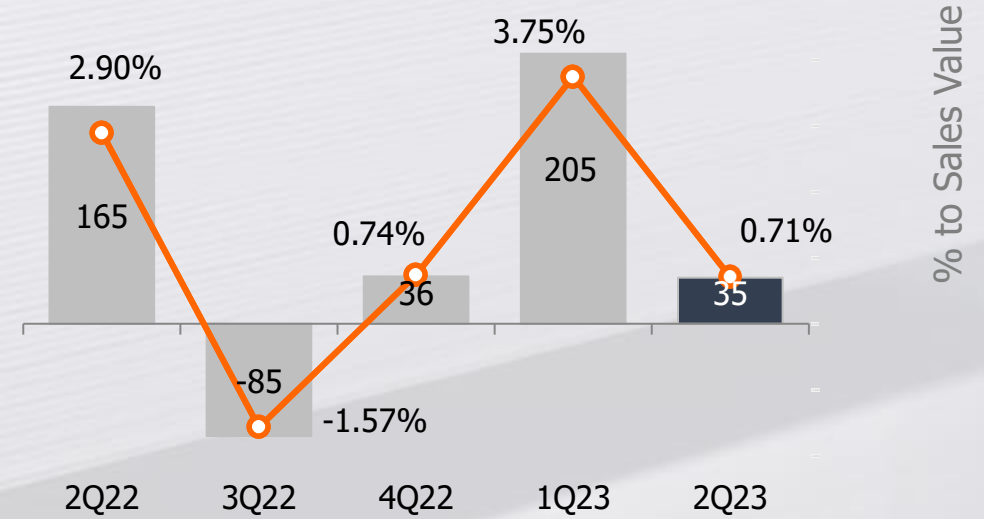
+5.09% QoQ
-9.90% YoY

GROSS PROFIT



-48.25% QoQ
-37.45% YoY

NET PROFIT



-82.89% QoQ
-78.73% YoY

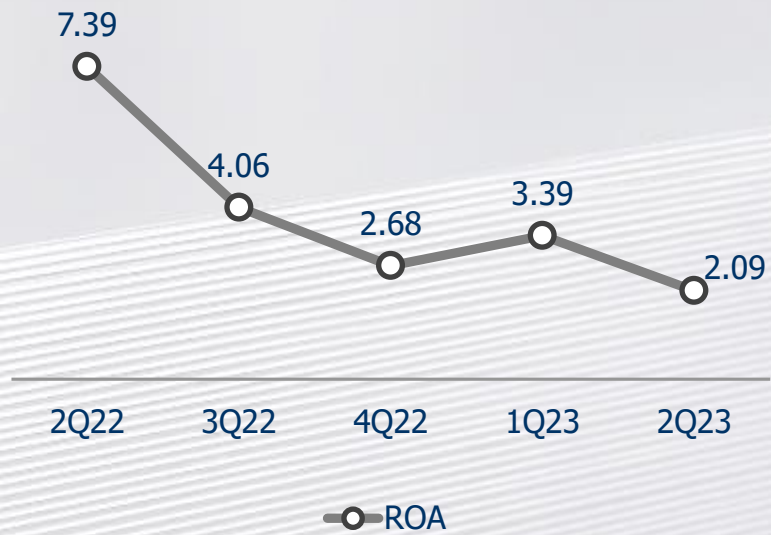
EPS (Baht)



D/E RATIO (Times)



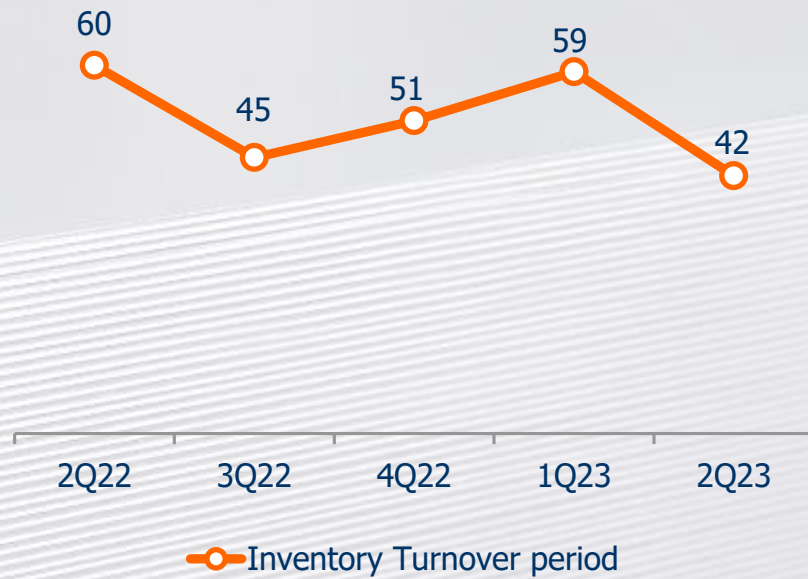
Return on Asset (%)



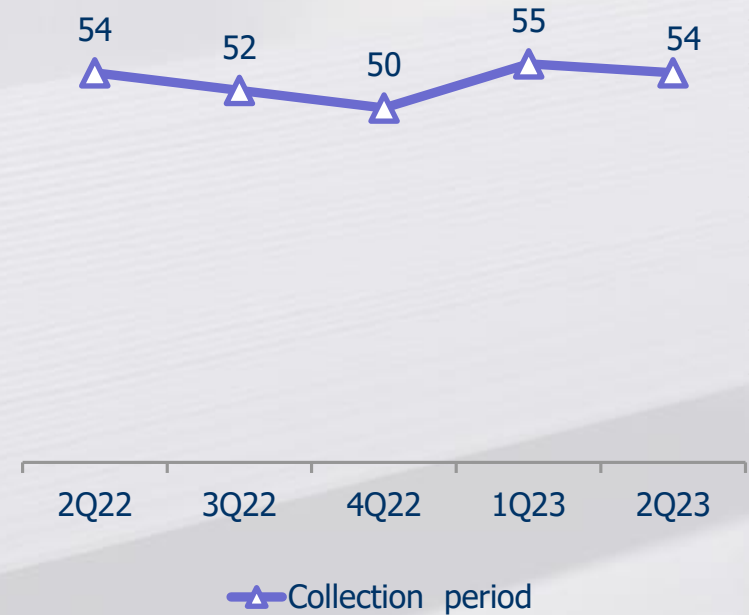
Return on Equity (%)



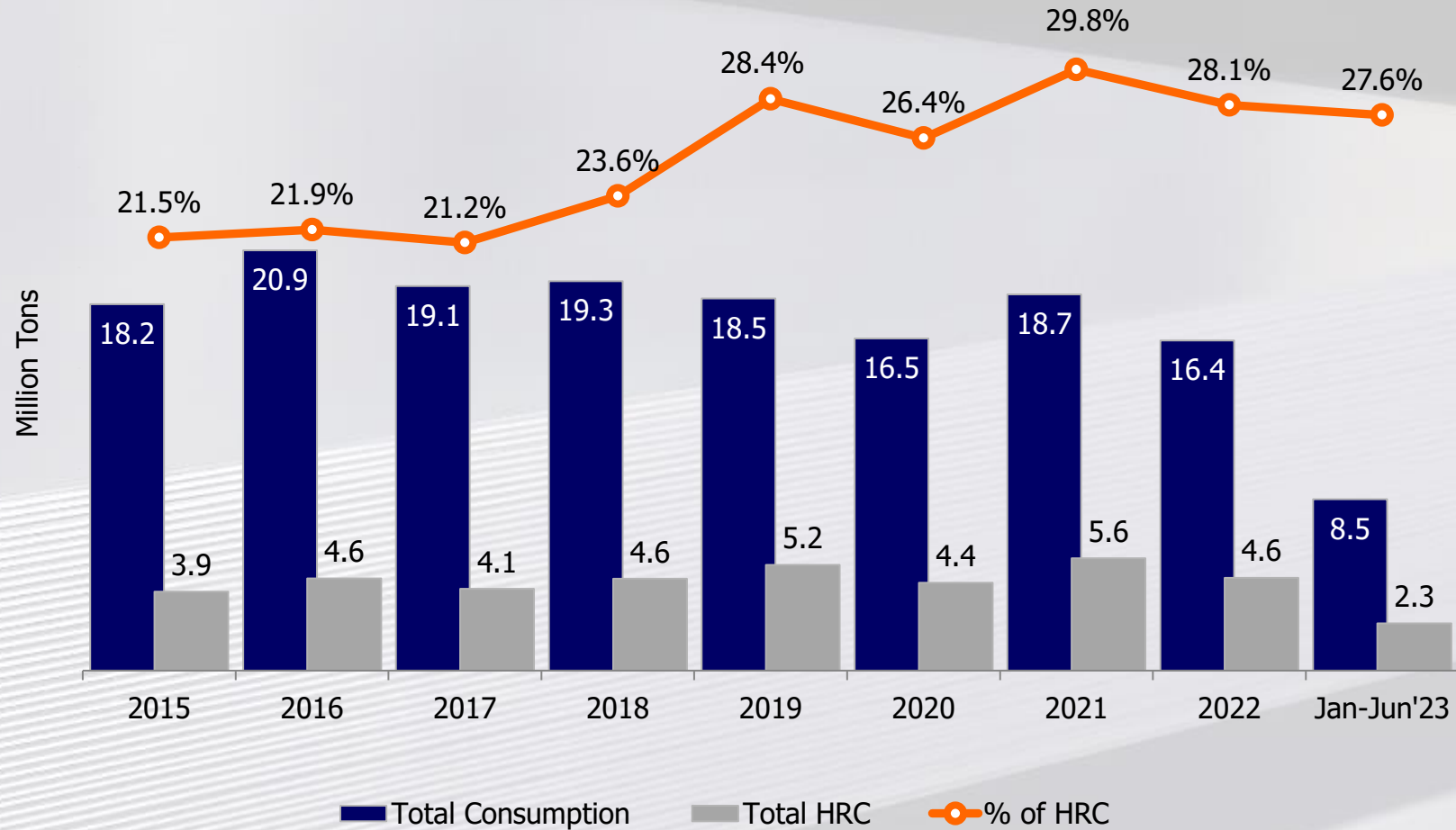
Inventory Turnover Period (Day)



Collection Period (Day)



Thailand Apparent Finished Steel Consumption

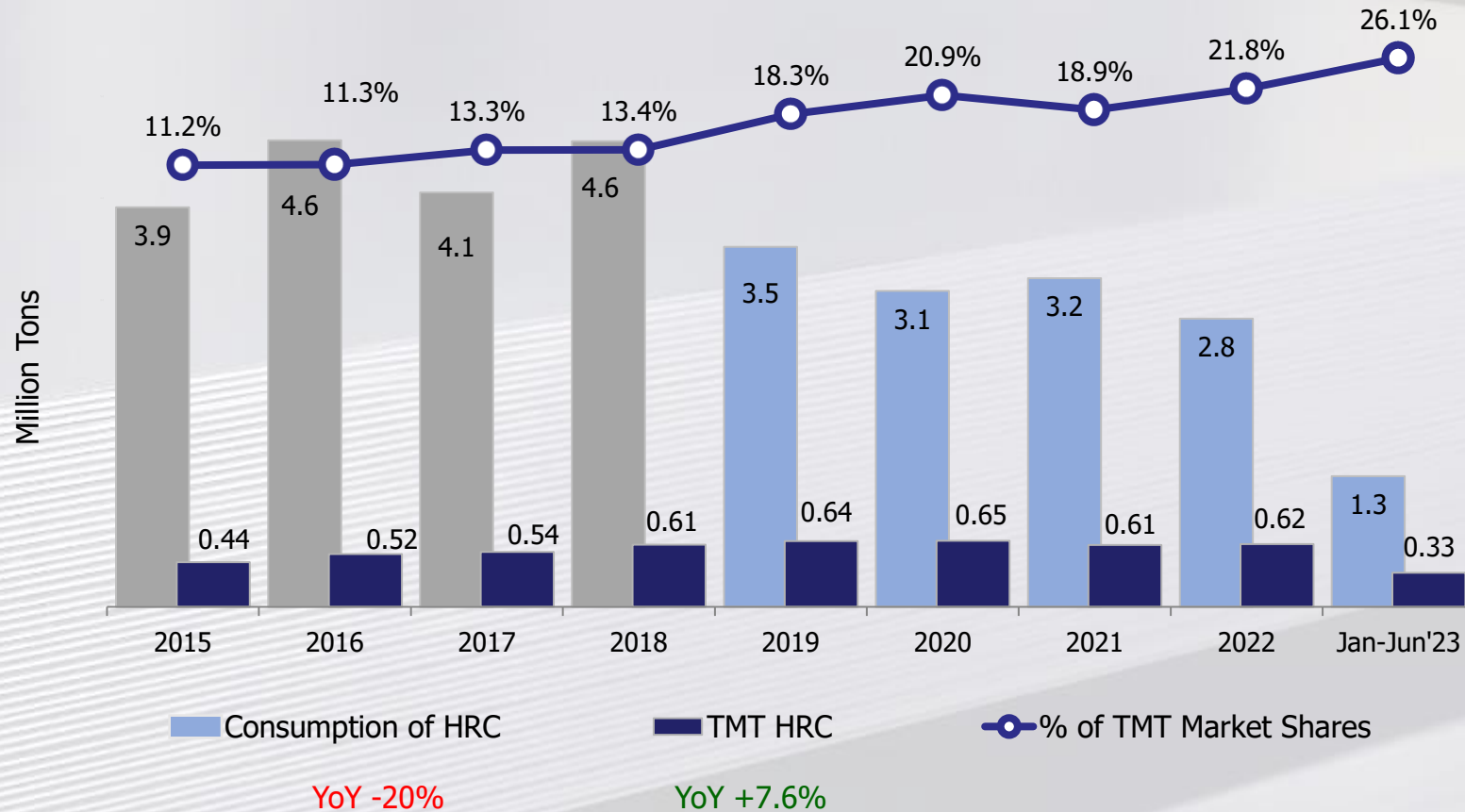


YoY -3.1%

YoY -5.8%

Source: ISIT

TMT Market Share (Hot Rolled Coil)



Source: ISIT

Remark: 2019-Current, consumption of HRC excludes Japan's import of HRC-Carbon Steel & Alloy

Agenda

- FINANCIAL HIGHLIGHTS
- STEEL CONSUMPTIONS
- **INFORMATION UPDATE**
- Q&A

Information Update

Interim Dividend Payment

(Paid from the operating period from January 1-June 30, 2023)

Cash Dividend Payment (Baht/Share)	0.15
Record Date	August 25, 2023
XD	August 24, 2023
Payment Date	September 8, 2023

QUALITY & TRUST

คุณภาพของสินค้าและบริการจาก TMT
เริ่มต้นในทุกกระบวนการตั้งแต่ผลิตและแปรรูป จัดเก็บ
และส่งมอบ สร้างความเชื่อมั่นให้กับธุรกิจของลูกค้า



www.tmtsteel.co.th



@tmtsteelofficial



02-685-4000 #4003



ir@tmtsteel.co.th



www.tmtsteel.co.th



@tmtsteelofficial



info@tmtsteel.co.th



02-685-4000

TMT

Disclaimer

This presentation material has been prepared solely for informational purposes only. TMT is furnishing it solely for use by prospective investors / analysts in the proposed event. TMT makes no representations or warranties as to the accuracy or completeness of such information. By accepting this material each recipient agrees that TMT shall not have any liability for any representations (express or implied) contained in, or for any omissions from this presentation. The information contained herein does not purport to be all-inclusive or to contain all of the information that may be material to the recipient's decision. Each recipient of the information and data contained herein should perform its own independent investigation and analysis of the transaction and the creditworthiness of TMT.